

INDIAN FAMILY ALTERNATIVE INVESTMENT FORUM

Exploring The New Age Alternatives



Building on Campden Community's intelligence hub, in-person Indian Family Alternative Investment Forum is curated to outline investment trends which are shaping the strategies for wealthy Families & investors of India. Through a series of panel discussions and keynote presentations, this essential forum will guide you in formulating and executing the strategies in the Alternative Investment space.

Main Partner

Integrow Asset Management

Professional Partners

Julius Baer

AlfAccurate Advisors

Supporting Partner

Lighthouse Canton

**FORUM
CHAIRPERSON**



PRIYAVRATA MAFATLAL
Arvind Mafatlal Group

Priyavrata is a fifth generation entrepreneur, Vice-Chairman of the 118 year-old Arvind Mafatlal Group and Managing Director of Mafatlal Industries Limited.

He strongly believes in creating value for all stakeholders and is the driving force for charting out the long-term vision of the Group by spearheading and identifying new age growth strategies. Under his leadership, the Arvind Mafatlal Group has forayed into Ed-Tech, Health and Hygiene and the Information Technology space.

FEATURE SESSIONS

**NAVIGATING
ALTERNATIVE
INVESTMENT FUNDS
(AIF)**

High-net-worth individuals (HNIs) and family offices are increasingly turning to alternative investment funds (AIFs) for risk-adjusted returns and diversification beyond conventional equities, debt, and other asset classes. This session will discuss the various trends that are occurring within the AIF industry, as well as how CIOs of single family offices and wealthy investors are integrating this asset class into their portfolios as the popularity of this asset class among UHNI continues to rise.



Moderator
SUNIL DHALL
Port Perry Investments
(Single Family Office)



CHETAN MEHTA
Wami Capital
(Transworld Group
Family Office)



SACHIN JAIN
Inspira Enterprise
Family Office



YASH PODDAR
Vikas Poddar
Family Office

UNDERSTANDING BLOCKCHAIN TECHNOLOGY: OPPORTUNITIES & ITS IMPACT

The distributed ledger technology known as blockchain is used by all kinds of cryptocurrencies. For a wide range of businesses such as Banking, IT, Cyber Security, Healthcare, Real estate and many more, blockchain technology can be a fast-growing area of opportunity. Could blockchain technology be seen as the most significant breakthrough to emerge in the coming years? Understand more about blockchain technology, industry trends, viable opportunities in this sector and how this emerging market can create opportunities for investors.



ARIJIT BHATTACHARYYA
VirtualInfocom
World Leader Summit



RAJ A KAPOOR
Indian Blockchain Alliance

INVESTMENT TRENDS & OPPORTUNITIES IN GAMING INDUSTRY

According to fortune business insights, global gaming market size moving upwards to hit USD 545.98 billion by 2028. Investors are pouring money into gaming firms as the sector grows. In India, gaming startups raised \$1.6 billion in CY 2021, surpassing the sector's total investment value over the prior five years. This session will highlight growing trends in this sector and opportunities for wealthy investors to consider in the coming year.



CHESTER KING
British Esports &
International Hospitals Group
Moderator



ALOK KEJRIWAL
Games2win



RAJAN NAVANI
Jetsynthesys

THE NEW AGE OF REAL ESTATE INVESTING

India is at the cusp of witnessing a structural consumption-led demand in real estate asset classes. Investing in Real Estate has evolved over the last decade driven by formalization with landscape regulatory changes such as RERA, Demonetization & GST. The impact is only going to multiply by increased participation through digitization and technology in the sector pushing the trust & transparency quotient. Understanding the new trends and inter-play of investments through Alternatives, Fixed Income, and Fractionalized Ownership is the new way of investing. The journey of real estate investing has just started to gain momentum with systematic upgradation of the architecture for both technology & products. This session sheds light on viewing real estate investments through the lens of specialized active management; the key to alpha generation!



RAM YADAV
Integrow Asset Management

ASIA'S MACROECONOMIC OUTLOOK

During this session, Mark will outline macroeconomic perspectives in Asia and the world. In addition, he will discuss investment options and asset classes that are accessible for families to consider about throughout Asia.



MARK MATTHEWS
Bank Julius Baer & Co.

RETHINKING RISK

Today's family offices are having to navigate an increasingly complex risk environment. This is in response to the fast-evolving business landscape and the new disruptions and threats that have emerged. To achieve the goal of the family offices to manage, build and sustain wealth for current and future generations in a sustainable and resilient manner, it is time to rethink risk, and a more holistic and disciplined approach to risk management is required.

Family offices are not spared during financial meltdowns, and many suffer significant financial losses due to inadequate risk management. Only a select few family offices employ risk defeasance measures to mitigate their financial losses during crises like the one in 2008. Additionally, many of these family offices suffered major losses due to their large allocations to illiquid alternative investments. As a result, these family offices were also unable to benefit greatly during the snap-back rally in 2009. Rajesh Kothari, a reputed investment manager, will talk about this game of investment risk and investment return, with a key focus on public equity. Through his experiences, he will share his recipe to earn superior risk adjusted returns.



RAJESH KOTHARI
AlfAccurate
Advisors

INVESTING IN VENTURE DEBT: A CREDIT INVESTOR'S PERSPECTIVE

Venture debt has become an established product within the broader alternative credit segment, in many markets. In the context of India, it is an emerging product and given the evolution of the startup ecosystem in the country, we believe that venture debt presents a promising opportunity for investors and lenders, with a 10x growth potential over the next 3-5 years. In this session, Sanket will offer a peek into:

- the opportunity space
- the risk-reward profile of the product and what makes it attractive
- how a credit investor shall evaluate venture debt opportunities



SANKET SINHA
Lighthouse Canton

THEMATIC ROUND TABLE DISCUSSIONS

PASSION INVESTING FOR PORTFOLIO DIVERSIFICATION

Investment in art, rare whiskey, vintage cars, luxury handbags, etc has shown to give portfolio stability and good returns to investors. This discussion focuses on how passion investing can add value to your portfolio and how to incorporate it.

GOING GLOBAL: NEED OF THE HOUR

This discussion underlines the significance of broadening one's investment portfolio with assets from other geographical regions, as well as the latest foreign investment opportunities considered by wealthy investors.

VENTURE CAPITAL: EMERGING TRENDS

This discussion focuses on the trends in the startup industry and in venture capital investing that investors should keep an eye on in the coming future.

CO-INVESTMENT CHAIRPERSON



HENRY SAMUELSON
Campden Wealth

Henry has pioneered the Family Co-Investment platform within the Club, allowing families to align interests and synergies, share knowledge and invest into opportunities between each other. For 7 years this platform has successfully brought together leading global families, allowing them to explore opportunities and 'do business' with qualified peers. Henry is head of the Investment Committee and personally reviews hundreds of opportunities a year.

REASONS TO ATTEND

- 1** Discuss new opportunities in alternative assets space
- 2** Gain insight into how your peers are executing their global, technological and impact driven priorities
- 3** Insights from prominent family business owners & CIOs of single family offices
- 4** Discover emerging trend and how to capitalise on them
- 5** Communicate freely in a private peer-to-peer network meeting

CAMPDEN FAMILY CONNECT MEMBERSHIP

Campden Family Connect is the pre-eminent wealth membership network for multi-generational business owning families, families of substantial wealth and their family offices. By joining the campden club, you become part of our global community of over 1,400 ultra-high net worth family members and their family offices, from over 43 countries. This is a private, qualified, invitation only, family member network.

Campden Family Connect Membership provides networking opportunities and unrivalled support to families, their next generation and senior executives through global and regional family wealth event, online communication with members around the world, Co-investment Workshops & Masterclasses, Women & Wealth/ NXG programs, member profiling, bespoke introduction & connections around aligned objectives, proprietary research report & data intelligence.

To register your interest in Membership, please write to us at info@campdenfamilyconnect.com

REGISTRATION

For further information please contact:



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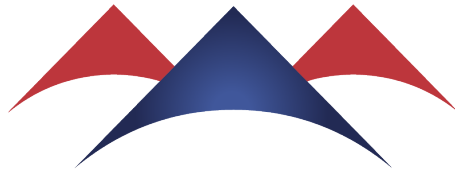
Main Partner



Integrow
Asset Management

Professional Partners

Julius Bär



ALFACCURATE ADVISORS

Supporting Partner

**LIGHTHOUSE
CANTON**

Organized by:

Campden FamilyConnect

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