

Monday
29th April 2024

Pre-Forum Reception
The Bay Club, Mumbai, India
(Exclusively for Campden Members)

Tuesday
30th April 2024

Main Forum
Jio World Convention Centre
Mumbai, India

THE 9th INDIAN FAMILIES IN BUSINESS FORUM

Getting Future Ready - Shaping The Next Decade



The 9th Indian Families in Business Forum is a distinguished gathering of leading family business promoters and next-generations in India. This year's forum theme, 'Getting Future Ready - Shaping the Next Decade', addresses the pressing need and importance of family businesses being prepared for future readiness in a time defined by rapid change and dynamic challenges. This one day forum will cover pivotal topics such as leadership development, entrepreneurial grit, ESG readiness, conflict management, and cultivating a sustainable multi-generational mindset through various keynotes, panel discussions, and thematic round tables. These sessions aim to equip business families with the practical tools and insights needed to not just survive but thrive in the years ahead.



NIRUPA SHANKAR
2nd Generation Family Member
Jt. Managing Director
Brigade Group

FORUM CHAIRPERSON

Nirupa has spent the past 14 years of her career overseeing the Hotel, Office and Retail portfolios of Brigade Group, one of India's leading real estate developers. She set up Asia's first real estate accelerator called Brigade Real Estate Accelerator Program (REAP) an initiative to mentor high-tech start-ups in real estate in 2016. She has a serial entrepreneurial bug in her and has successfully conceptualised and set up multiple award winning F&B outlets such as HIGH Ultra Lounge and Glass Kitchen & Bar, in Bangalore. She launched Brigade's flexible workspaces brand called – BuzzWorks in 2019. Nirupa has won multiple awards and has been recognised as a CNBC Young Turk and Economic Times (ET) 40 under 40. Nirupa is passionate about writing.

FEATURED SESSIONS

BREAKING THE MOLD: LESSONS FROM A VISIONARY LEADER

Explore the trailblazing journey of Savji Dholakia, a visionary leader and Padma Shri awardee who challenged conventional management norms and redefined success. This session delves into his unconventional strategies emphasizing entrepreneurial grit and resilience and exploring how he embraced technology to reshape traditional business practices.



SAVJI DHOLAKIA
1st Generation Entrepreneur
Founder & Chairman
Hari Krishna Exports

ESG: A GROWING NECESSITY FOR FAMILY BUSINESSES

The session delves into the imperative of ESG practices, and evolving policy landscape, aligning the unique strengths of family enterprises with a commitment to environmental stewardship, social responsibility, and robust governance. Some of the key highlights:

- Initiating ESG practices and benefits beyond compliance
- Opportunities and impact in line with India's net-zero vision
- How to track ESG progress
- How large organizations prepare for anticipated policy changes

MODERATOR



DR. MUKUND RAJAN
Chairperson
ECube Investment Advisors



KAPILA MEHTA
Vice President Sustainability
Schneider Electric



ANUJ DUGGAL
Head - ESG & Sustainability
NASSCOM

THE ROLE OF IIBX TO ATTRACT INVESTMENT IN BULLION

Explore the transformative power of India International Bullion Exchange (IIBX) in driving investment opportunities within the bullion sector. Hosted in GIFT IFSC, Gandhinagar, Gujarat, IIBX pioneers Bullion Depository Receipts (BDRs), facilitating seamless electronic securities trading in bullion. Learn how IIBX innovates financial products like Gold and Silver Futures, REPO, and Digi Gold/Silver, expanding investment avenues. Gain insights into unique benefits, including NRIs' exemption from capital gains tax on BDR investments. Join us to navigate the evolving landscape of bullion investments and leverage IIBX's strategies for sustainable wealth growth.



ASHOK KUMAR GAUTAM
Managing Director & CEO
India International Bullion
Exchange IFSC, GIFT City

HOW CAN FAMILY BUSINESSES BE FUTURE READY

In today's dynamic world, family businesses face diverse challenges—technology integration, innovation, consolidation, diversification, next-gen grooming, and professionalization. This discussion offers actionable insights from family business leaders on navigating these hurdles, ensuring sustained growth and relevance in an evolving landscape.

MODERATOR



TULSI JAYAKUMAR
Executive Director,
Centre for Family
Business & Entrepreneurship
SPJIMR



ASHISH SHETH
1st Generation Entrepreneur
Chairman & MD
Sakhsam Group
of Companies



DEVENDRA SURANA
2nd Generation
Family Member
Managing Director
Bhayanagar India



DR. RAHUL MIRCHANDANI
2nd Generation
Family Member
Chairman & MD
Aries Agro Ltd

THE INVISIBLE HAND: READING AND REACTING TO IMPLIED MARKET EXPECTATIONS

The session will throw light on common misconceptions around concentrated investing. It will delve on the nonlinear relationship between Growth of a company and its stock returns. Find answer to the question; Do Great businesses always make Great investments? Members of family businesses will have the opportunity to understand this via the concept of implied expectations built into stock prices in order to protect and grow their personal wealth.



BHAVIN GANDHI
Assistant Vice President,
Investments - Equity
DSP Asset Managers

SECURING YOUR FAMILY BUSINESS IN THE DIGITAL AGE: CYBERSECURITY ESSENTIALS

In today's interconnected world, cybersecurity is paramount for safeguarding your family business against digital threats. This session aims to provide practical insights and actionable strategies to protect your business's sensitive information and assets from cyber-attacks. This session will highlight on:

- Importance of cybersecurity for protecting your family business from digital threats
- Practical strategies and best practices to enhance your business's cyber security posture
- Emerging cybersecurity threats and technologies to adapt your defense strategies accordingly.



RIZWAN SHAIKH
Chief Technology Officer
and Founder
Pristine InfoSolutions

SEMI-LIQUID FUNDS: AN INNOVATIVE WAY TO ACCESS PRIVATE CREDIT!

Family businesses often prioritize reinvestment into their businesses over personal wealth management. This session underscores the critical need for family business owners to manage liquidity to fulfill personal goals alongside corporate objectives. With over \$76bn AUM in the US alone, semi-liquid funds, primarily fueled by private credit, offer a unique avenue for personal wealth management and managing liquidity. They offer flexibility of regular subscriptions and typically quarterly redemptions. These evergreen/perpetual funds give investors relatively immediate private markets exposure, regular and predictable income, and the option to stay invested as long as they choose. In India, this segment is at a nascent stage today and during the session we will explore how business families can explore and take advantage of investment opportunities in this space.



VINEET SUKUMAR
Founder & MD
Vivriti Asset Management

ROUND TABLE DISCUSSIONS

MANAGING EXITS IN FAMILY BUSINESS

- Discuss challenges and approaches
 - Explore effective strategies for defining exit plan
 - Maintaining family unity during exits
 - Need and role of professional guidance, share experiences
 - Discuss post-exit family and wealth dynamics
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CONFLICT RESOLUTION - MAINTAINING FAMILY HARMONY IN BUSINESS

- Share conflict resolution strategies
- Explore real case studies and share key takeaways
- Discuss proactive approaches to prevent conflicts
- Examine third-party role and need in family business conflicts

REASONS TO ATTEND

- 1** Gain insights from business leaders on future-proofing family businesses
- 2** Understand from experts on how ESG practices drive sustainable growth
- 3** Connect and collaborate in a private peer to peer meeting platform
- 4** Explore the transformative power of the entrepreneurial mindset
- 5** Discover conflict resolution techniques with peers
- 6** Learn from the experiences of other family businesses who have undergone exits

THEMATIC NETWORKING ROUND TABLES

Tailor your meeting experience by attending a thematic roundtable. One of the new innovations for the Campden Family Connect's forums is an hour-long thematic networking session. Each provides the opportunity to choose a micro subject to share your knowledge and experiences, gain insight and seek guidance from your fellow community members.

PRE-FORUM RECEPTION

An exclusive members-only evening, a pre-cursor to the Indian Families in Business Forum, this gathering offers members the opportunity to interact with peers in a relaxed and enjoyable setting and unwind before the forum.

YOUR FAMILY IS INVITED TO JOIN THE FORUM TO ENHANCE THE CONTENT EXPERIENCE, EXPLORE CROSS-GENERATIONAL BEST PRACTICES AND ENCOURAGE COMMUNICATION.

CAMPDEN FAMILY CONNECT MEMBERSHIP

Campden Family Connect is the pre-eminent wealth membership network for multi-generational business owning families, families of substantial wealth and their family offices. By joining the campden club, you become part of our global community of over,1400 ultra-high net worth family members and their family offices, from over 43 countries. This is a private, qualified, invitation only, family member network.

Campden Family Connect Membership provides networking opportunities and unrivalled support to families,their next generation and senior executives through global and regional family wealth event, online communication with members around the world, Co-investment Workshops & Masterclasses, Women & Wealth/ NXG programs, member profiling, bespoke introduction & connections around aligned objectives, proprietary research report & data intelligence.

REGISTRATION

For further information please contact:

✉ info@campdenfamilyconnect.com ☎ Phone: +91 84339 93963

Main Partner



Professional Partners



Vivriti Asset Management