Campden Family Connect
Membership | Events | Research| Education | IPI
A Patni Family & Campden alliance

Thursday
24th April 2025
3.30 PM - 8.30 PM

Member-led Discussions & Pre Forum Reception
Four Seasons Hotel, Mumbai
(Exclusively for Campden Members)

Friday
25th April 2025
9.00 AM - 8.30 PM

Main Forum
Four Seasons Hotel, Mumbai

THE 10th INDIAN FAMILIES IN BUSINESS FORUM

The Next Wave of Family Leadership

This year's theme, "The Next Wave of Family Leadership", reflects the evolving role of family enterprises in a rapidly changing economic landscape. With generational transitions, professionalization, and global opportunities shaping the future, Indian family businesses must embrace new strategies to sustain growth while preserving their core values. As we step into this next chapter, we welcome you to engage, exchange ideas, and shape the future of family enterprises in India.

Campden Wealth
Membership | Events | Research | Education | IPI

Institute for Private Investors

Campden Club

OUR CHAIRPERSONS

DR. SANJAY ARORA
Founding Partner
Shubhan Ventures

Founder
Suburban Diagnostics

FORUM CHAIRPERSON

ANIRUDH DAMANI
Founder
Artha India Ventures

NEEDS & LEADS CHAIRPERSON

SOME OF THE FEATURED SPEAKERS

ABHAY A ASRANI
Managing Partner
Aquilon Capital

BHAUTIK AMBANI
Chief Executive Officer
AlphaGrep Investment Management

BVR MOHAN REDDY
Founder Chairman &
Board Member
Cyient

HARSHVARDHAN MALPANI
Director
Malpani Group

MANAN SHAH
Managing Director
MICL Group

MOHIT MUTREJA
Managing Director
AlphaGrep Group

DR. MURTAZA KHORAKIWALA
Managing Director
Wockhardt Ltd

PRAVEEN KUMAR
CIO
AlphaGrep Investment Management

SACHIN JAIN
Regional CEO, India
World Gold Council

SAHIL KAPOOR
Head – Products &
Market Strategist
DSP Mutual Fund

SANDESH MESTRY
Family Business
Coach

SUMEET KABRA
Director
R R Global

SOME OF THE FEATURED SESSIONS

HOW INDIAN FAMILY BUSINESSES CAN LEAD THE NEXT WAVE

Indian family businesses contribute over 70% to the country's GDP, making them pivotal in driving India's ascent as a global economic powerhouse. As India's influence expands in sectors like manufacturing, technology, and green energy, family enterprises have an opportunity to leverage international markets, foster partnerships, and establish themselves as global leaders. This session will explore strategies for adapting to global standards, reinventing traditional practices, and leveraging cross-border acquisitions to scale operations.

NAVIGATING THE IPO JOURNEY FOR FAMILY BUSINESSES

Taking a family business public is a significant milestone, but it comes with unique challenges that extend beyond financial preparation. This panel will delve into the complexities faced by family enterprises during and after an IPO, including regulatory compliance, governance shifts, and increased scrutiny. It will also address the emotional and cultural transitions, such as managing newfound wealth, redefining family roles, and balancing shareholder expectations with family priorities.

MULTI-STRATEGY APPROACH - THE QUANTITATIVE EDGE

In a world where the power of technology and data are pushing the envelope, quant investing has a definitive appeal. With a focus on risk-adjusted returns, a multi-strategy approach offers the best of both worlds—risk management and performance optimization. This session will provide deeper insights into what constitutes a multi-strategy quant approach and how it can be integrated into a broader financial strategy for business families. Learn how data-driven investment frameworks can complement traditional decision-making, offering diversification, agility, and enhanced resilience.

PRIVATE CREDIT AS A STRATEGIC TOOL FOR WEALTHY FAMILIES

This session delves into the growing $1 trillion private credit market, highlighting how wealthy families can leverage co-investment opportunities to enhance financial resilience and preserve long-term capital. Explore strategies for identifying and structuring private credit deals, mitigating risk, and collaborating with institutional investors to optimize capital deployment. Business families will learn how to align private credit strategies with business objectives, building adaptive, risk-managed financial structures, and fostering industry partnerships for intergenerational financial stability and value creation.

GOLD WILL BE THE NEW GOLD – RELEVANCE IN THE 21ST CENTURY

As Indian business families navigate evolving economic cycles and asset strategies, gold continues to offer a unique combination of stability, liquidity, and legacy value. This session will explore demand trends from 2024, the outlook for 2025, and gold's relevance in long-term wealth preservation. Discover how gold offers stability, diversification, and long-term relevance in a modern wealth strategy, along with the Council's latest initiatives shaping India's gold investment landscape.

7 MYTHS ABOUT MARKETS DEBUNKED BY DATA

We all grow up hearing certain things about the markets, some reassuring, some cautionary. But not all of them hold up to scrutiny. In this eye-opening session, we break down seven common investing myths using real data, not just popular opinion. Whether it's the idea that markets always go up, or that GDP growth guarantees stock market returns, each belief is tested with facts. With a closer look at India's unique drivers and where families can really find long-term value, this session is designed to help you cut through the noise and think differently about building wealth over time.

LESSONS IN LEADERSHIP: GROWTH, RESILIENCE & INNOVATION

Every business leader's journey is shaped by bold decisions, challenges, and defining moments. In this keynote, a distinguished leader shares insights on leadership evolution, overcoming setbacks, scaling innovation, and managing success and failure. Through candid reflections and strategic takeaways, this session offers invaluable lessons on staying agile, making impactful decisions, and charting the future in an ever-evolving.

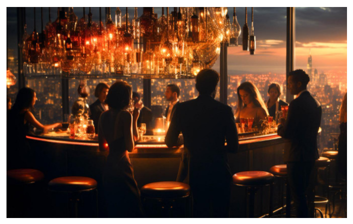
SEPARATING WEALTH FROM BUSINESS: STRATEGIC PATHWAYS FOR INDIAN FAMILY ENTERPRISES

Many Indian family businesses continue to merge personal wealth with business finances, often relying on corporate treasuries to manage personal assets. This topic explores why separating wealth is crucial for mitigating financial risks, ensuring business transparency, and securing long-term family wealth. Discussions will highlight the challenges of intertwined finances, the benefits of independent wealth management, and practical strategies for segregation without requiring a full-fledged family office.

KEY HIGHLIGHTS

FIRST IN PERSON NEEDS & LEADS

A high-energy, member-driven session designed to facilitate valuable exchanges and meaningful connections. This first-ever in-person gathering facilitates real-time matchmaking between members, driving meaningful partnerships in a trusted setting.



PRE-FORUM RECEPTION

An elegant evening at AER, Four Seasons Mumbai, fostering high-impact networking in an exclusive setting. This relaxed yet powerful gathering allows members to connect, exchange ideas, and set the stage for the thought-provoking discussions to follow at the main forum.

PEER-TO-PEER THEMATIC ROUND TABLE DISCUSSIONS

This format allows you to delve into specific topic, share your expertise, and learn from the experiences of your peers. These intimate discussions offer a valuable opportunity to gain insights, exchange ideas, and seek guidance from fellow community members in a collaborative, confidential and supportive environment.

EXCLUSIVE ACCESS TO INDUSTRY LEADERS & EXPERTS

Engage with prominent family business leaders, visionaries, and governance experts sharing first-hand experiences on scaling businesses, leadership transitions, and future-proofing enterprises. The forum ensures direct, off-the-record access to decision-makers shaping the future.

PRACTICAL TAKEAWAYS

Go beyond theoretical discussions with actionable insights, proven frameworks, and real-world case studies tailored for family enterprises. Sessions are designed to equip attendees with tangible strategies to drive growth, navigate transitions, and sustain legacy leadership

REASONS TO ATTEND

1. Gain exclusive insights from India's top family business leaders
2. Learn leadership lessons from a visionary business icon
3. Understand how to scale family businesses in global markets
4. Gain insights on IPO readiness for family enterprises
5. Network with like-minded peers in candid and confidential setting
6. Engage in peer-led discussions on separating personal wealth from business

THE FORUM PROVIDES A SPACE FOR FAMILIES TO DEEPEN THEIR CONTENT EXPERIENCE, EXCHANGE CROSS-GENERATIONAL BEST PRACTICES, AND ENCOURAGE PEER-TO-PEER COMMUNICATION.

CAMPDEN FAMILY CONNECT MEMBERSHIP

Campden Family Connect is the pre-eminent wealth membership network for multi-generational business owning families, families of substantial wealth and their family offices. By joining the campden club, you become part of our global community of over,1400 ultra-high net worth family members and their family offices, from over 43 countries. This is a private, qualified, invitation only, family member network.

Campden Family Connect Membership provides networking opportunities and unrivalled support to families,their next generation and senior executives through global and regional family wealth event, online communication with members aroun the world, Co-investment Workshops & Masterclasses, Women & Wealth/ NXG programs, member profiling, bespoke introduction & connections around aligned objectives, proprietary research report & data intelligence.

REGISTRATION

For further information please contact:

info@campdenfamilyconnect.com **Phone: +91 84339 93963**

DSP MUTUAL FUND

Professional Partners :

AlphaGrep INVESTMENT MANAGEMENT

WORLD GOLD COUNCIL

Supporting Partner :

Aquilon CAPITAL

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