



Campden Family Connect

Regional Family Office Conference 2018
Friday, 24th August, 2018
Park Hyatt, Hyderabad

- 10.00 – 10.15 Registration and Refreshments
- 10.15 – 10.30 Chairman's Opening Remarks
Kamini Saraf, Director, Radha Smelters
- 10.30-11.15 **FAMILY GOVERNANCE AND LEADERSHIP**
- Individuals within Families becoming contributing leaders
 - Operating in a safe space with each other
 - Developing a governance model which holds the individual, the relationships with each other
 - Setting guiding principles by the Family for the Family
- Abhinav Reddy, Executive Director, GAR Corporation**
Gautam Chand Jain, Chairman and Managing Director, Pokarna Limited
Narender Surana, Managing Director, Surana Telecom and Power Limited
Moderator: Shreya Rao, Partner, AZB & Partners
- 11.15-12.00 **ESTABLISHING A FAMILY OFFICE – MOTIVATIONS AND RESERVATIONS**
- From genesis to their shape and structure today, the journey of the Family Office requires planning, forethought and a willingness to adapt strategies to the family in question.
- Family Motivations for Setting up a Family Office
 - Family Reservations for Setting up a Family Office
- Abhijeet Pai, Group President, Puzzolana Group**
NK Gurkha, Chairman, Thermo Cables
Uma Kollareddy, Executive Director, Midwest
Moderator: Amit Patni, Director, Raay Global Investments



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- 12.00 – 13.00 **INVESTMENT PORTFOLIO PERFORMANCE ACROSS ASSET CLASSES – THE RISKS, REWARDS & REALITIES**
Asset allocation is one of the most important decisions a Family will make. Personalized and specific to the Family's and individual's situation, age, goals, risk appetite and preferences, there is no one-size-fits-all. In environment where each selection represents a high stake decision, what are the long-term prospects of traditional and non-traditional assets and how can Family Offices gain strong risk adjusted returns across their portfolio?
KR Muthukumar, Advisor, Manipal Education & Medical Group (MEMG)
KC Ganesh, President, Prayog Advisors
G Vijay Kumar, CFO, Kaveri Seeds
Moderator: Bidhan Roy, Practise Head- South, Family Office Edelweiss
- 13.00. – 14.30 Networking Lunch
- 14.30. – 16.30 **CO-INVESTMENT WORKSHOP**
A highly interactive two hour workshop will bring together Family Principals and their Next Generation Family Members looking to co-invest with like-minded peers. The workshop will deliver exclusive case studies and co-investment best practise designed to overcome challenges while also hearing about some interesting Co-Investment opportunities currently available.
- 16.30 – 17.00 Closing Remarks
- 17.00 Close of Conference