

**CAMPDEN FAMILY CONNECT  
SUCCESSION PLANNING & GOVERNANCE IN FAMILY BUSINESS WORKSHOP**



**Campden Club is the pre-eminent global network  
for Family Businesses and Family Offices**

**Mr. Amit Patni**

*invites you for our upcoming*

***“Succession Planning & Governance in Family Business Workshop”***

**in partnership with AZB Partners**

*over an evening of learning & networking followed by High Tea*

*at*

**Taj Vivanta • Coimbatore**

*Tuesday, 30th October 2018.*

*15:00 hrs - 18:00 hrs*

Campden Family Connect (CFC), is a Patni Family and Campden alliance.

**VENUE: TAJ VIVANTA, 105, Race Course Rd, Near KG Hospital,  
Gopalapuram, Coimbatore, Tamil Nadu 641018**

**RSVP: [soniya@campdenfamilyconnect.com](mailto:soniya@campdenfamilyconnect.com)  
+918433993963**

**CAMPDEN FAMILY CONNECT  
SUCCESSION PLANNING & GOVERNANCE IN FAMILY BUSINESS WORKSHOP**

## **AGENDA**

- 14:45 – 15:00      Registration**
- 15:00 – 15:15      Introduction to Campden  
Mr. Amit Patni**
- 15:15 – 17:15      Succession Planning & Governance in  
Family Business  
Mr. Anand Shah & Ms. Shreya Rao**
- 17:15 – 18:00      Networking over High Tea**

---

### **This workshop will cover:**

- Checks & Balances which need to be considered during Succession Planning
- How to go about planning for the Succession and Management of Family Business
- Importance of Governance in Family Business

Campden Family Connect (CFC), is a Patni Family and Campden alliance.

**RSVP:** [soniya@campdenfamilyconnect.com](mailto:soniya@campdenfamilyconnect.com)  
+918433993963

CAMPDEN FAMILY CONNECT  
SUCCESSION PLANNING & GOVERNANCE IN FAMILY BUSINESS WORKSHOP

## SPEAKER PROFILE

**Mr. Amit Patni** • *Director* ( Campden Family Connect)

Mr. Amit Patni is the Indian Promoter of Campden Club and eldest scion of the Patni family. The promoter family sold its stake in Patni Computers in May 2011 to iGate Corporation. Currently he is Founder & Director of RAA Y Global Investments (Single Family Office), Director at Raay Foundation, Co-founder & Chairman at Nirvana Venture Advisors, Co-founder and Partner in Elysium Investment and Co-Founder and Partner in The Hive-India, Director and Investor in Waterfield Advisors

**Mr. Anand Shah** • *Partner* (AZB)

Mr. Anand Shah is a partner at AZB. He advises HNI's and promoters on aspects of Succession Planning, Family Arrangements and Settlements, Restructuring of Holdings, etc. Work in this space includes planning for domestic and international assets, drafting of wills, formation of trust structures, SEBI related aspects for promoters of listed companies

**Ms. Shreya Rao** • *Partner* (AZB)

She co-heads the private client practice at AZB and is recognised for her work in private client & tax law by reputed directories such as the Chambers & Partners surveys. She advises promoter families, HNI's and their institutions on a range of issues including the structuring of inter-generational wealth transfers through trusts and will, luxury assets and family governance structures.

Campden Family Connect (CFC), is a Patni Family and Campden alliance.