

21st January, 2021, Friday • 4 PM, Mumbai
10:30 AM, London • 5:30 AM, New York • 6:30 PM, Hong Kong

Don't Get Stumped Abroad

Global Indians– Potential Challenges and Solutions

Indians are becoming increasingly global. As a sophisticated investor, you and your family want to build a portfolio of assets best in class - anywhere in the world. Furthermore, likely you have children and family who are based all over the world. A global presence creates a myriad of considerations – from effective tax planning to strong asset protection to access to liquidity and robust estate planning.

Avoid getting stumped! 1291 Group are specialists in structuring tailor-made international wealth protection solutions, which are long-term and tax-compliant, for wealthy individuals and families.

In an exclusive webinar with 1291 Group, let's discuss intricacies of international private wealth solutions which are tailored to each Families' unique situation and goals.

WHO SHOULD ATTEND :

- If you have children/relatives outside India who will inherit your wealth especially if they are based in high and complicated tax jurisdictions (US, UK, Europe, etc.). Passing wealth across generations during your lifetime and beyond.
- If you have plans to build an asset base including a second home outside India
- If retention and protection of your families' wealth outside India is a priority

ABOUT OUR SPEAKERS



Marc-André Sola • Founder & Chairman, 1291 Group

Marc is a lawyer by background and has over 25 years of experience in advising wealthy families from all over Europe, North & South America, Middle East, Asia, and Africa. Marc specializes in - Insurance & retirement planning; tailoring Asset Protection, Estate Planning & Tax planning solutions. He works with a global network of high-level professionals in insurance, banking, asset management, legal & tax planning, trustee and corporate services. Marc has been a frequent speaker at international insurance, investment, asset protection and estate planning conferences, all over the world. He has written and published many articles on insurance, asset protection, estate and tax planning.

He is the co-author of "Thee Insured Portfolio", a book which was an Amazon bestseller in three categories when released. Marc recently relocated to the UAE from Switzerland. He lives with his wife and four children. He loves sports and is an avid outdoorsman.



Kshitij Kulkarni • Partner, 1291 Group

Kshitij is a partner at 1291 Group based in Hong Kong. He has over 16 years of experience in Banking and Insurance across India and Hong Kong. He has been focused on NRI markets since 2007 when he was leading HSBC's mass affluent NRI team for North Asia. He has also worked with Citibank, high net worth life insurance brokerage and a multi-family office before joining 1291 group. He has advised many wealthy families on Succession planning, Liquidity planning, Risk management and Protection needs. Kshitij is currently working with clients for generational wealth transfer across jurisdictions and financial pre-immigration planning for high tax jurisdictions.

Kshitij lives in Hong Kong with his wife and two children. He enjoys watching cricket across all formats and likes to play badminton.

TO REGISTER YOUR PLACE TODAY

Strictly pre-registered guests only. Registration is complimentary for all Campden Club, IPI & Campden Family Connect Members. To confirm your participation, contact **Devashree Shetye** on 9004086579 or devashree@campdenfamilyconnect.com