

# THE INDIAN FAMILY OFFICE CONFERENCE

4 & 5 December, 2018

Four Seasons Hotel, Worli • Mumbai, India

*'Strategies for Prosperity & Preservation of Wealth'*

Tuesday, 4 December, 2018

09.30 – 10.00

Registration and Refreshments

10.00 – 10.15

Chairman's Opening Remarks

10.15 – 11.00

**PANEL: FAMILY OFFICE INVESTMENT IN 2018 – THE BIG PICTURE**

This opening panel discussion will bring together some of the sharpest minds and foremost practitioners of family office investment strategies in India today. They will discuss the current global landscape and examine the macro opportunities and challenges facing family offices in the investment arena.

11.00 – 11.45

**PANEL : HOW FAMILIES & INVESTORS ARE TAKING UP VENTURE CAPITAL ROLES TO GENERATE EXCEPTIONAL RETURNS**

As investors look to bring a more entrepreneurial focus to their investment strategies, accessing the best deals and targeting the right amount of diversification are key to long-term success. Hear how being a part of an appropriate co-investment ecosystem network is the core to success.

11.45 – 12.15

Morning Networking and Refreshments

12.15 – 13.00

**PANEL : OVERCOMING CONFLICT IN THE FAMILY – A MODEL FOR ADDRESSING AND RESOLVING FRICTION, CONTENTION AND HOSTILITY**

Any family unit has the propensity for conflict and while blood is thicker than water, families of wealth have a unique set of challenges they must overcome, particularly when intra-family relationships breakdown.

13.00 – 14.30

Networking Lunch

14.30 - 15.15

**FIRE SIDE CHAT: MY FAMILY –MY BUSINESS**

15.15 – 15.45

**SPONSOR SESSION: HENLEY**

15.45 – 16.15

Afternoon Networking and Refreshments

16.15 - 17.00

**NEW 'RIGHT-HAND MEN': THE GROWING ROLE OF WOMEN IN INDIAN FAMILY OFFICES/ BUSINESS**

Globalization, liberalization and a growing emphasis on education have helped to raise the status of women in family

offices/businesses. Earlier, women were given limited exposure through restricted roles. However, with women gaining capability and recognition to handle rougher and tougher roles today we have women at various leadership positions. This panel will therefore deliberate on

- Different roles adopted by women in family office/business space
- Extent of involvement in taking decisions and running the business
- Exploring roles that are beyond family/business wealth management

17.00– 17.30

**REPORT ANALYSIS: CAMPDEN-EDELWEISS 'PRIVATE WEALTH MANAGEMENT IN INDIA'**

17.30 18.00

Chairman's closing remarks for Day One

18.30 – 20.00

Cocktail Reception

